华创证券
HUA CHUANG SECURITIES

300130 2019

28.02

15.87

8 28 2019 13.76
54.21% 1.42

	2018	2019E	2020E	2021E
	1,330	1,469	2,066	2,715
	71	64	78	94
	332	347	343	368
	25	35	41	49
	268	281	308	371
	485	674	619	605
	2,511	2,870	3,455	4,202
	58	62	64	67
	0	0	0	0
	405	337	308	283
	0	0	0	0
	42	29	17	5
	1,144			

	2018	2019E	2020E	2021E
	2,319	**3,222**	**3,889**	**4,693**
	1,577	2,164	2,570	3,089
	14	19	23	28
	137	177	210	244
	356	467	556	657
	53	40	41	43
	18	19	20	20
	0	0	0	0
	35	40	40	40
	63	65	70	80
	262	**441**	**578**	**732**
	-1	-1	1	-1