300130

010-59312839
fujian@gtjas.com
S0880515040001

25%

35

35 2015

2015-2017 EPS 0.36 +0.01 /0.50 +0.05 / 0.65 +0.05
35 2016

2016.03.08

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	2013A	2014A	2015E	2016E	2017E
	499	**678**	**975**	**1,317**	**1,646**
	310	389	611	791	982
	4	5	7	10	12
	76	98	107	145	181
	109	157	205	277	329
EBIT	**0**	**29**	**45**	**94**	**141**
	0	0	0	0	0
	11	3	5	6	5
	-15	-13	5	26	38
	22	**36**	**45**	**74**	**108**
	2	-2	-2	-3	-4
	0	0	0	0	0
	55	**80**	**83**	**115**	**150**
	683	516	944	955	985
	24	9	0	0	0
	25	28	28	28	28
	94	258	415	570	724
	37	49	37	36	36
	1,253	**1,381**	**2,196**	**2,536**	**2,982**
	204	237	1,002	1,248	1,564
	13	11	1	3	6

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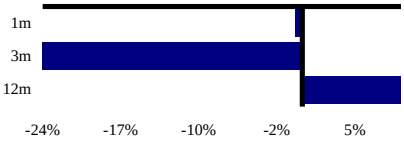
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